

\$1B+ Chains Same Store Sales Update - Q2:08

Concept	2007 Sales ⁽¹⁾	Stores ⁽²⁾	2003	2004	2005	2006	2007	Q2:07	Q3:07	Q4:07	Q1:08	Q2:08
Applebee's		S										
Buffalo Wild Wings		S										
Cheesecake Factory		C										
Chili's Grill & Bar		C										
Olive Garden		C										
Outback ⁽³⁾		C										
Red Lobster		C										
Red Robin		S										
Ruby Tuesday		C										
Texas Roadhouse		C										
TGI Friday's		C										
Casual		11										
Bob Evans		C										
Cracker Barrel		C										
Denny's		C										
IHOP		S										
Family		4										
Chipotle		C										
Panera Bread		S										
Fast Casual		2										
Dunkin Donuts ⁽⁴⁾		S										
Starbucks		C										
Coffee/Snack		2										
Church's		S										
KFC		C										
Popeyes		S										
Chicken		3										
Domino's Pizza		S										
Papa John's		S										
Pizza Hut		C										
Pizza		3										
Arby's		S										
Burger King		S										
Carl's Jr.		C										
Chick-fil-A ⁽⁵⁾		S										
Hardee's		C										
Jack in the Box		C										
McDonald's		S										
Quizno's ⁽⁴⁾		S										
Sonic Drive-In		S										
Subway ⁽⁴⁾		S										
Taco Bell		C										
Wendy's		C										
Sandwich		12										
\$1B+ Chain Summary		37										

Industry Economic Benchmarks

Nominal GDP Growth ⁽⁶⁾		
Real GDP Growth ⁽⁶⁾		
CPI Change - Limited Service Restaurants		
CPI Change - Full Service Restaurants		

(1) Domestic systemwide sales are in \$ thousands.

(2) Same store sales figures are either systemwide "S" or company only "C".

(3) Outback was taken private and does not release same store sales results.

(4) Reflects the change in average annual sales volumes per unit because concept does not report same store sales.

(5) Company only reports annual same store sales results.

(6) Percent change from period one year ago.

(7) Quarterly same store sales data is based on the closest actual quarterly results as reported by the company. Highlighted results are RR estimates or averages based on the four closest quarters and may vary from actual reported figures.